

MEDIA RELEASE

31 August 2023

BOARD OF DIRECTORS

Mr Jeff Moore
Non-Executive Chairman

Mr John Lamb
Managing Director

Mr Geoffrey Summers
Non-Executive Director

ISSUED CAPITAL

Shares	497 m
Performance Rights	5 m
Convertible Notes	\$2 m

Mallee Resources Limited

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Corporate Update

Mallee Resources Limited (“Mallee” or “the Company”) advises that the Company’s discussions with a potential financier to provide a fulsome refinancing of Mallee’s debt facilities and a material cash injection are continuing.

The Company’s largest shareholder Hartree Partners (“Hartree”) has agreed to extend the existing standstill arrangement, which allows for the deferred payment of loan principal and interest payments, to 4 September 2023 to allow time for further discussions with the potential financier to occur.

The Company advises that Executive Director and Company Secretary Mr Rowan Caren has resigned from the Board of the Company with immediate effect. Mallee thanks Mr Caren for his great service to the Company over the past 6 years and wishes him well with his future endeavours.



John Lamb
Managing Director